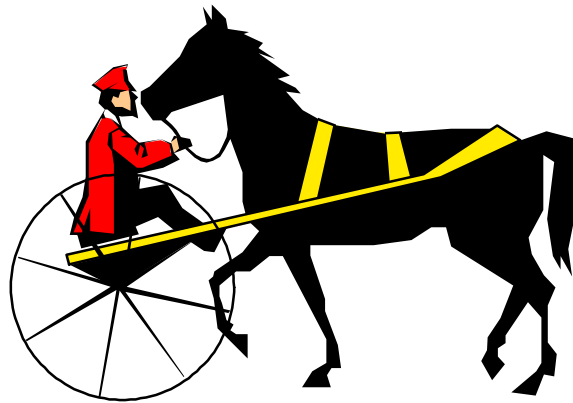


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# Rate-Based Schemes: Mistakes to Avoid



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# Disclaimers

- ❑ This presentation is **in support** of the Rate-based **approach** not against it.
- ❑ Some versions of rate-based approaches may have problems but they are **not inherent** to the approach.
- ❑ It is possible to design good or bad schemes with **either** rate or credit approach.
- ❑ Good simple rate-based schemes **exist**.



- ✌ When is the system overloaded?
- ✌ What control is the feedback related to?
- ✌ How to indicate your rate?
- ✌ How to achieve fairness?

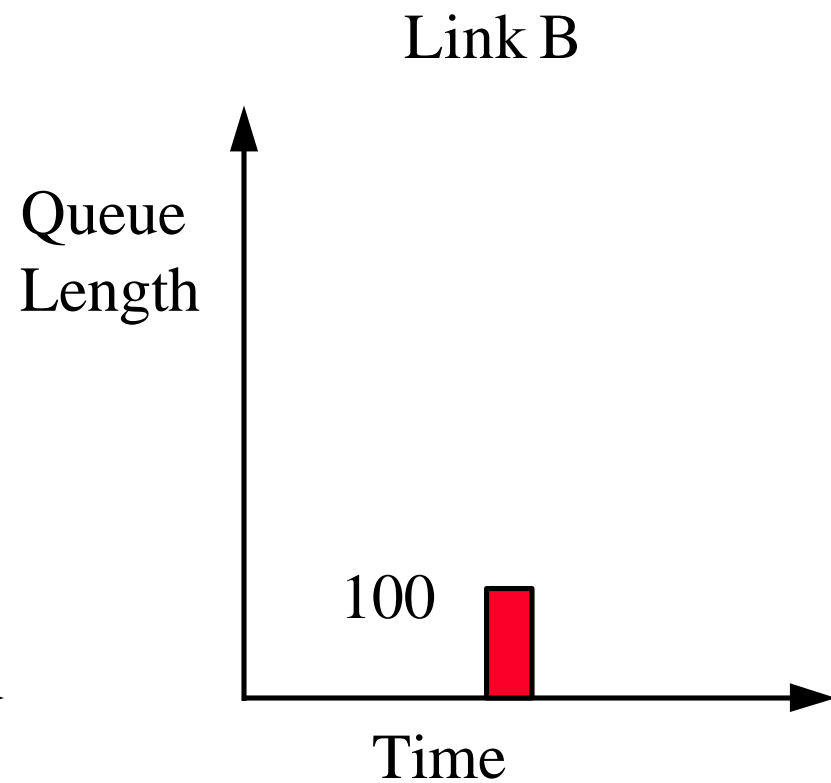
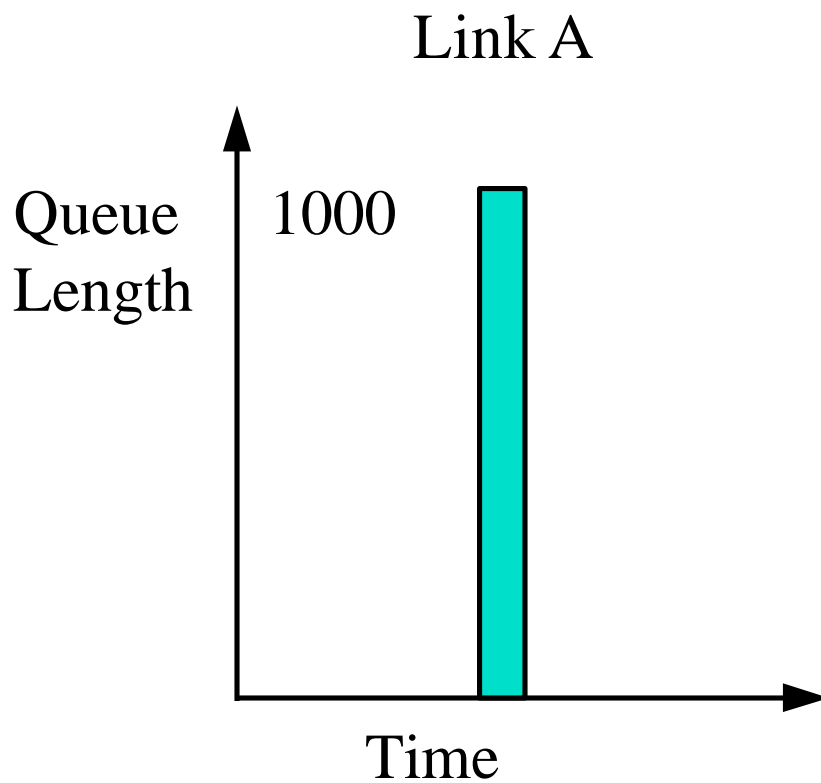
# Fundamental Principles

- ❑ Information
  - ❑ Not using it  $\Rightarrow$  Worse performance
  - ❑ Using it correctly  $\Rightarrow$  Better performance
  - ❑ Misusing it  $\Rightarrow$  Disasters

Example: If a link is loaded by a factor of 2.5

- ❑ The link is overloaded
- ❑ The link is loaded by a factor of 2.5
- ❑ The link is not loaded

# Which Link is More Overloaded?

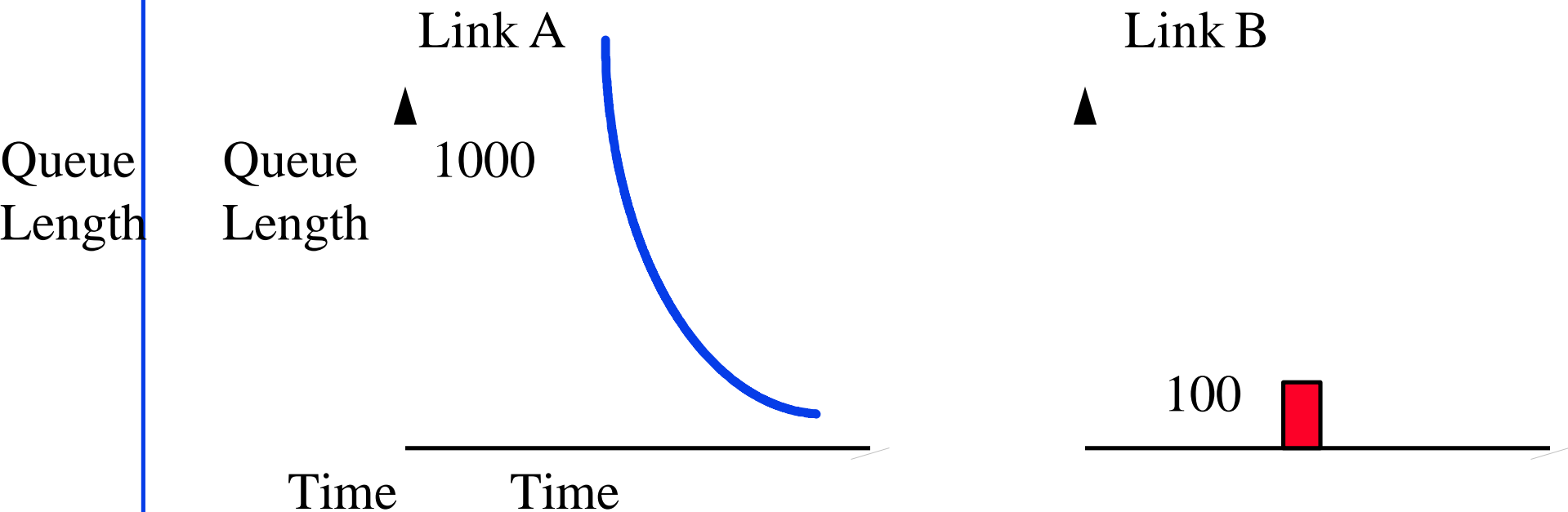


# Answer: It Depends!

Control: Rate or Window?

$$Q = \text{Window}, \quad dQ/dt = \text{Rate}$$

For Rate Control: Monitor  $Q$  growth rate



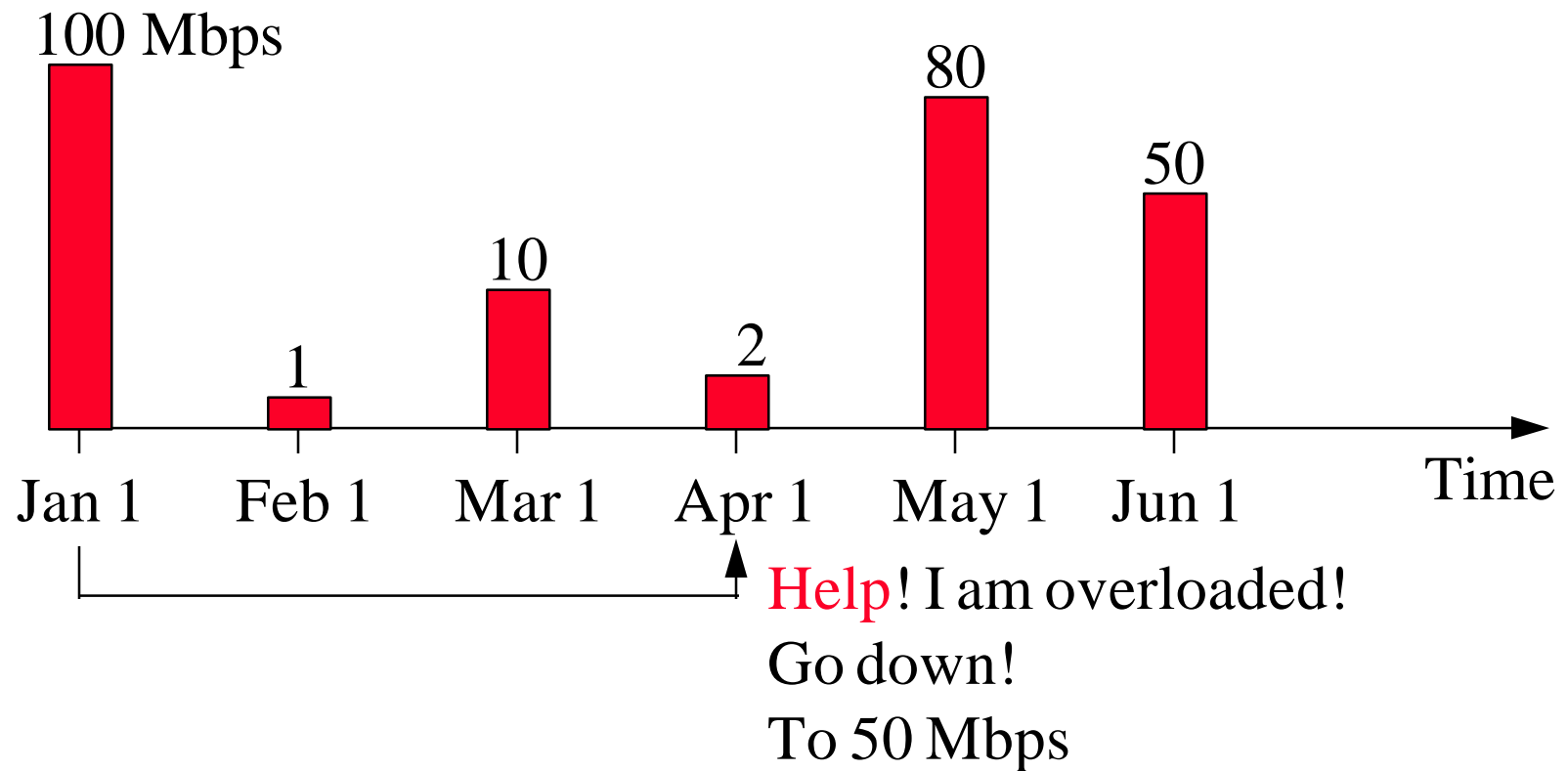
Link Speed: OC-12 or T1?

# Conclusions I

- Instantaneous queue length is not a good indicator of load for a rate controlled system.  
$$Q(t) = Q(t-1) + \text{Input rate} - \text{Service rate}$$
- Using queue length as the load indicator in a rate controlled system leads to unnecessary oscillations.
- Input rate monitoring not only correctly tells whether the system is overloaded, it also tells by what factor.

# Control-Feedback Relation

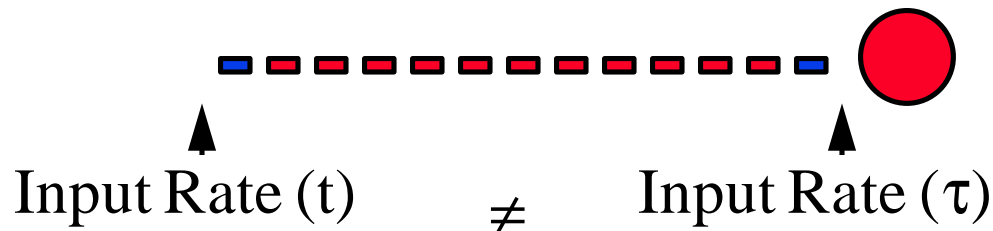
- Long feedback delay + Dynamic control





# Conclusions II

- It is important to indicate which control the feedback is related to.
- Switch should correctly correlate the source control with the feedback.



- Unrelated feedback messages result in confusion (oscillations).



# How to Indicate Rate?



- ❑ Both streams are 5 cells/s but **different**.
- ❑ For constant bit rate traffic, rate can be specified by one number.
- ❑ For bursty traffic, rate has to be specified by at least **two quantities**. For example, Leaky bucket uses bucket size and PCR  
However, leaky buckets are **non-additive**  
 $\text{Bucket}(\text{PCR}_1, \text{Size}_1) + \text{Bucket}(\text{PCR}_2, \text{Size}_2) = ?$

# Conclusions III

- ❑ A scheme based on single-number specification will work for infinite sources but not for bursty sources.
- ❑ Need control specifications that are additive.

- ❑ Example 1:  $(r, T)$  smooth traffic.  
r cells per T secs

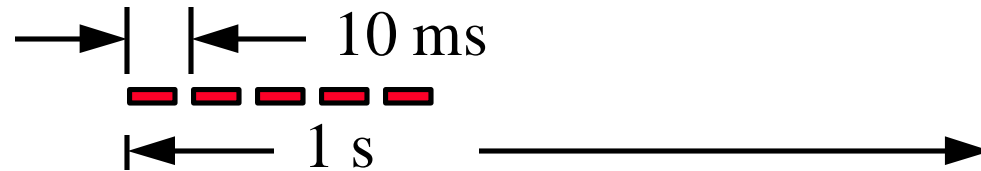
$$(r_1, T_1) + (r_2, T_2) = (r, T)$$

Where  $r = r_1/T_1 + r_2/T_2$ ,  $T = \text{GCD}(T_1, T_2)$

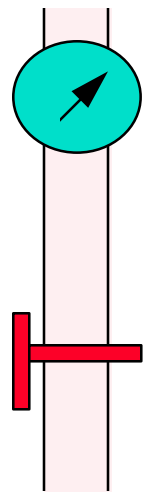


# OSU Rate Specification

- ❑ Offered average Cell Rate (OCR)



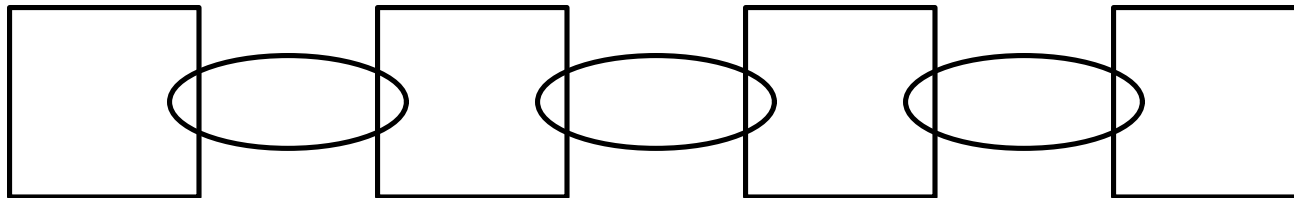
- ❑ Averaged over a suitable interval
- ❑ Is additive:  $10 \text{ cps} + 20 \text{ cps} = 30 \text{ cps}$
- ❑ But not easy to control
- ❑ Transmitted Cell Rate (TCR)
  - ❑  $1/\text{Inter-cell time}$
  - ❑ Good for control



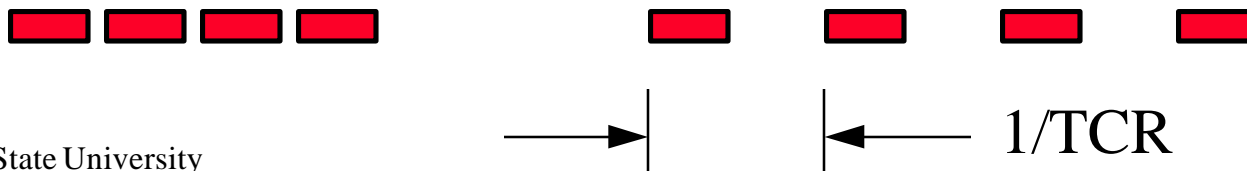
# Alphabet Soup of Cell Rates

- ❑ ACR = Average, Allowed, Actual
- ❑ GCR = Generalized
- ❑ ICR = Initial
- ❑ MCR = Minimum
- ❑ MACR = Maximum
- ❑ PCR = Peak
- ❑ SCR = Sustained

# Segment-by-Segment Version



- ❑  $\text{TCR, OCR, } T \Rightarrow \text{Credit of } \text{OCR} \times T$ 
  - ❑ No Loss
  - ❑ per-VC or some VCs
  - ❑ per-hop, multiple hops, or only lossy hops
  - ❑ Not bursty

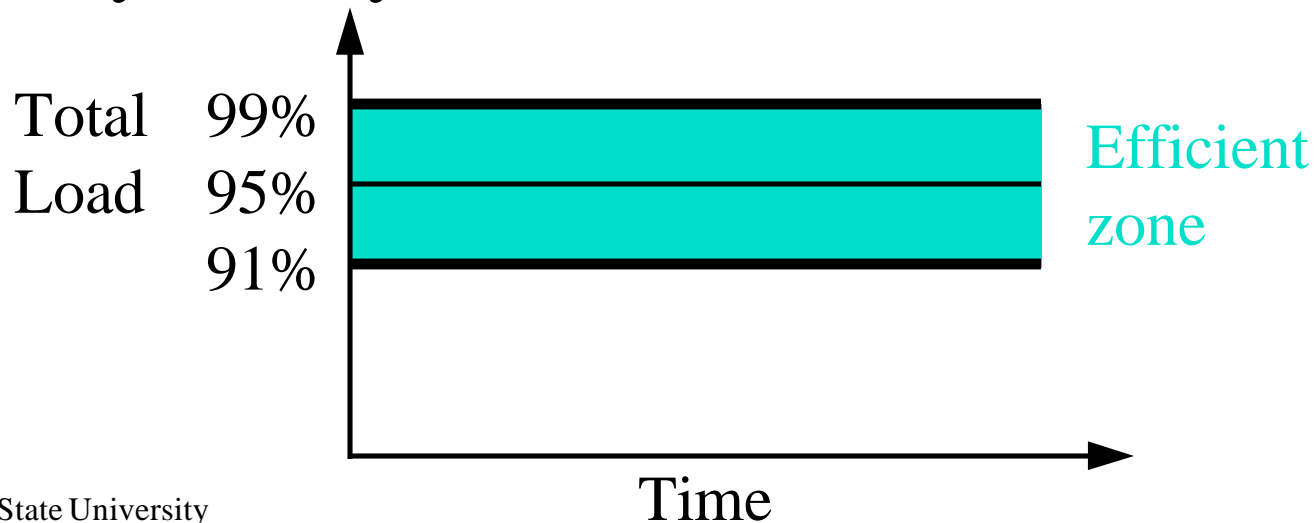


# Fairness

- ❑ Principle: Fairness **cannot** be achieved without per-VC accounting, queueing, monitoring, scheduling, or service.
- ❑ Credit based does per-VC queueing, monitoring, **round-robin** service at every switch.
- ❑ Rate-based: Average rate does not change

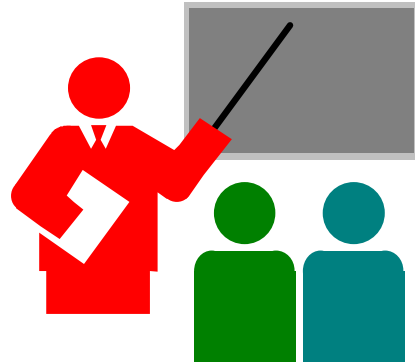
# Fairness: OSU Solution

- ❑ Move monitoring to the source or entry-switch
- ❑ Feedback is a function of a VC's load  
Particularly, in efficient zone
- ❑ May or may not use all VC's individual rates





# OSU Design Principles For Rate-Based Approach



- Monitor **queue growth rate** not queue length
- All feedback messages are **related** to control
- Use **two rates**: Instantaneous + Average
- Provide different feedback in the efficient zone